

Figure 1

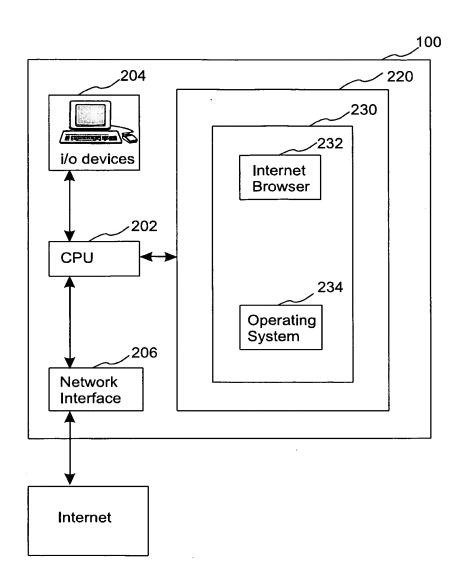


Figure 2

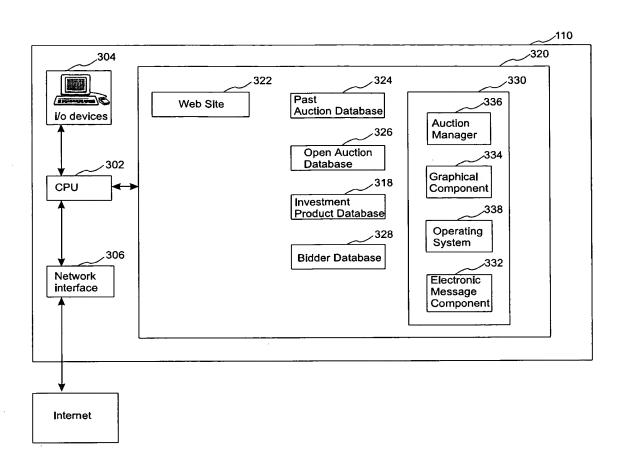


Figure 3

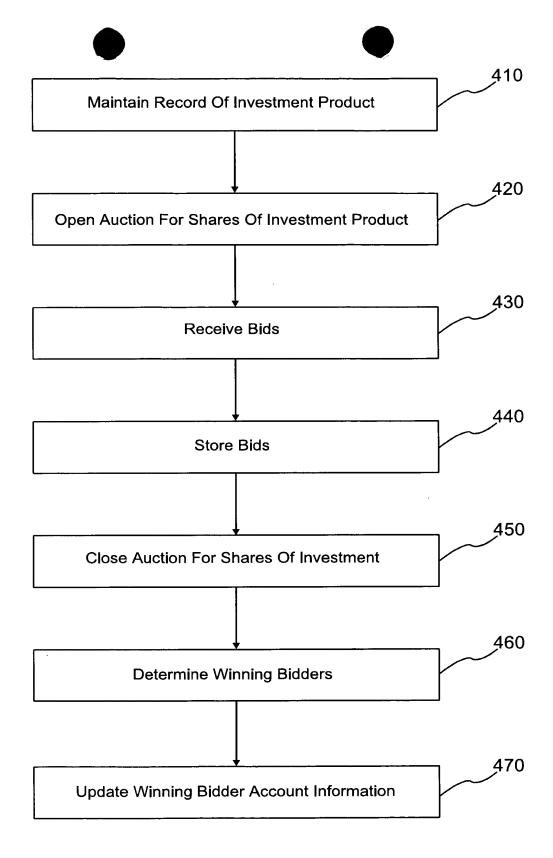


Figure 4

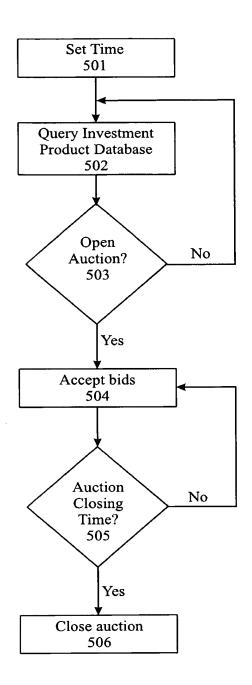


Figure 5

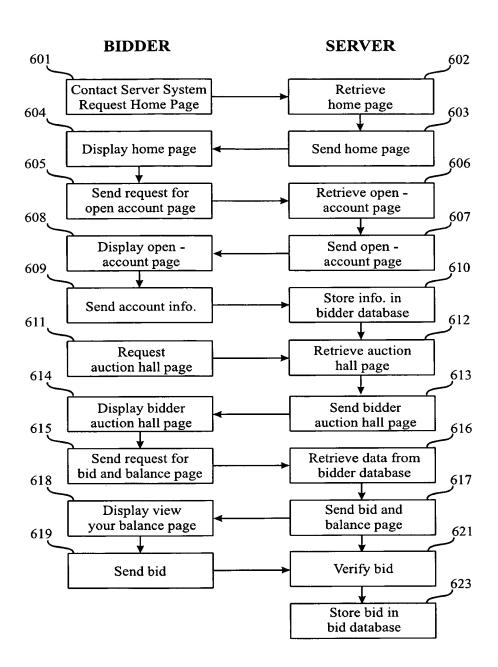
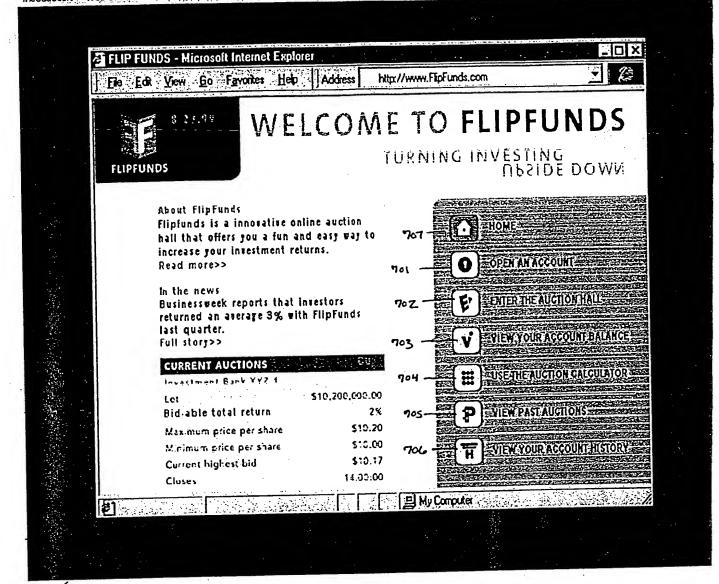
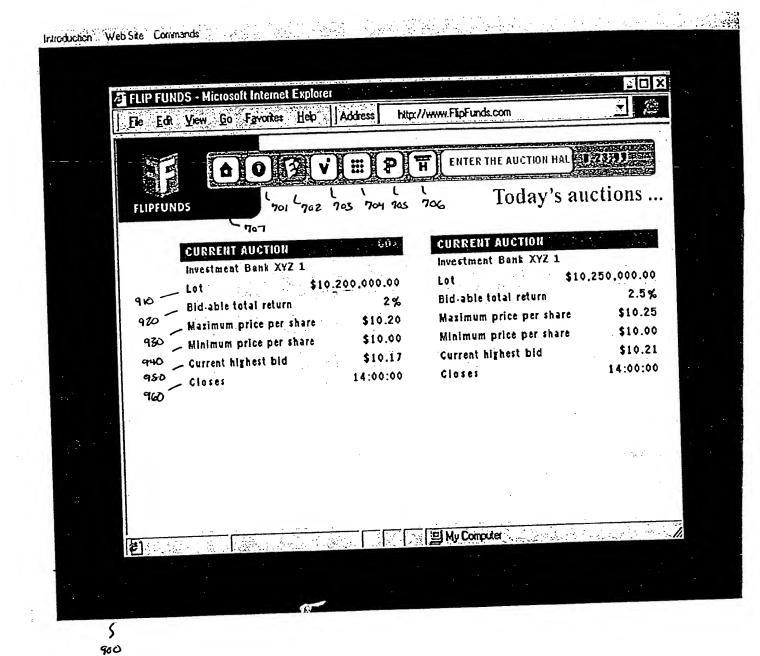


FIGURE 6



Introduction Web Site Commands FLIP FUNDS - Microsoft Internet Explorer File Edit View Go Favorites Help http://www.FTipFunds.com To open an account FLIPFUNDS To open a FlipFunds Money Market account, you'll need a prospectus and an application form which you can receive either By Mailes. ONLING: Minimum initial investment: \$5,000.00 You may speak to a FlipFunds representative at 1.800.555.5555 □ My Computer

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	If all potential ga	bids win, ain is	Investment Bank XYZ	Bid Now!
	Potestian S.	\$0.00	Dollar amount Shares	Unlike other auctions you may raise or lower you bid
			Potential return	at any time.
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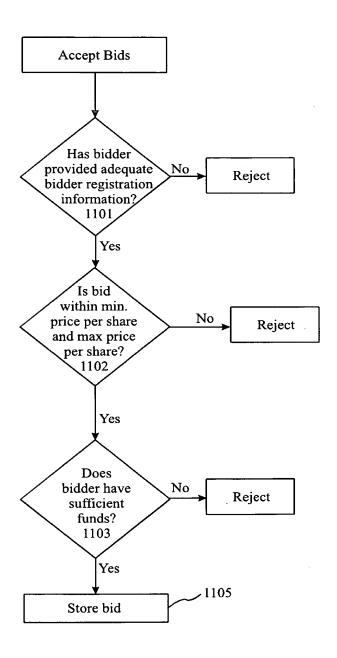


Figure 11

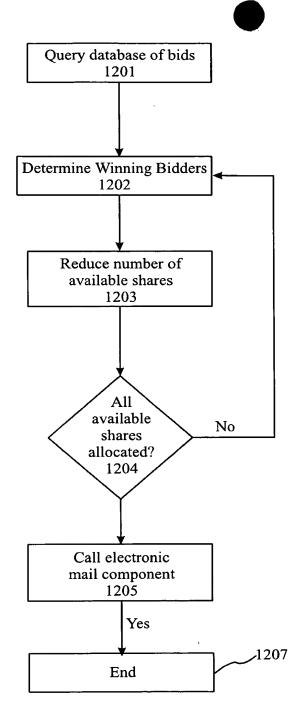


Figure 12

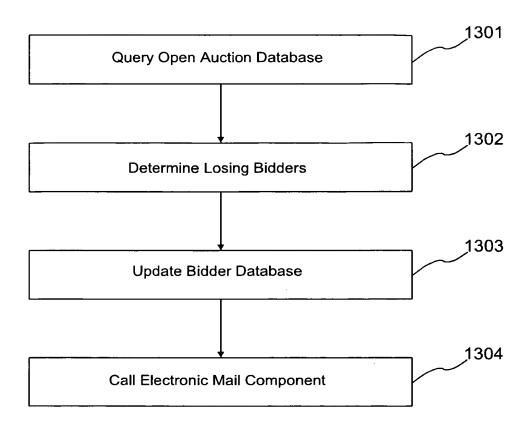


Figure 13

Introduction Web Site Commands FLIP FUNDS - Microsoft Internet Explorer Address File Edit View Go Favorites Help http://www.FlipFunds.com Past Auction 1 **FLIPFUNDS** 707 **AUCTION FACTS** INVESTMENT FACTS XYZ Investment bank Fund manager 160 Number of bidders Bid-able total return 2% 32 Number of winning bids \$10,200,000.00 Total fund walue 4:1 Ratio of share bid to shares \$10.20 Public offering share price 1:5 available 1,000,000 Bid-able number of shares \$312,500 Ratio of winners to bidders 4.24.99,12:00:00 Opened Average dollar bid 4.24.99, 16:00:00 Closed 国 My Computer

